



A Short Study on Export of Wheat flour (ITCHS: 11010000)

Sep 2022



DGCIS

Kolkata

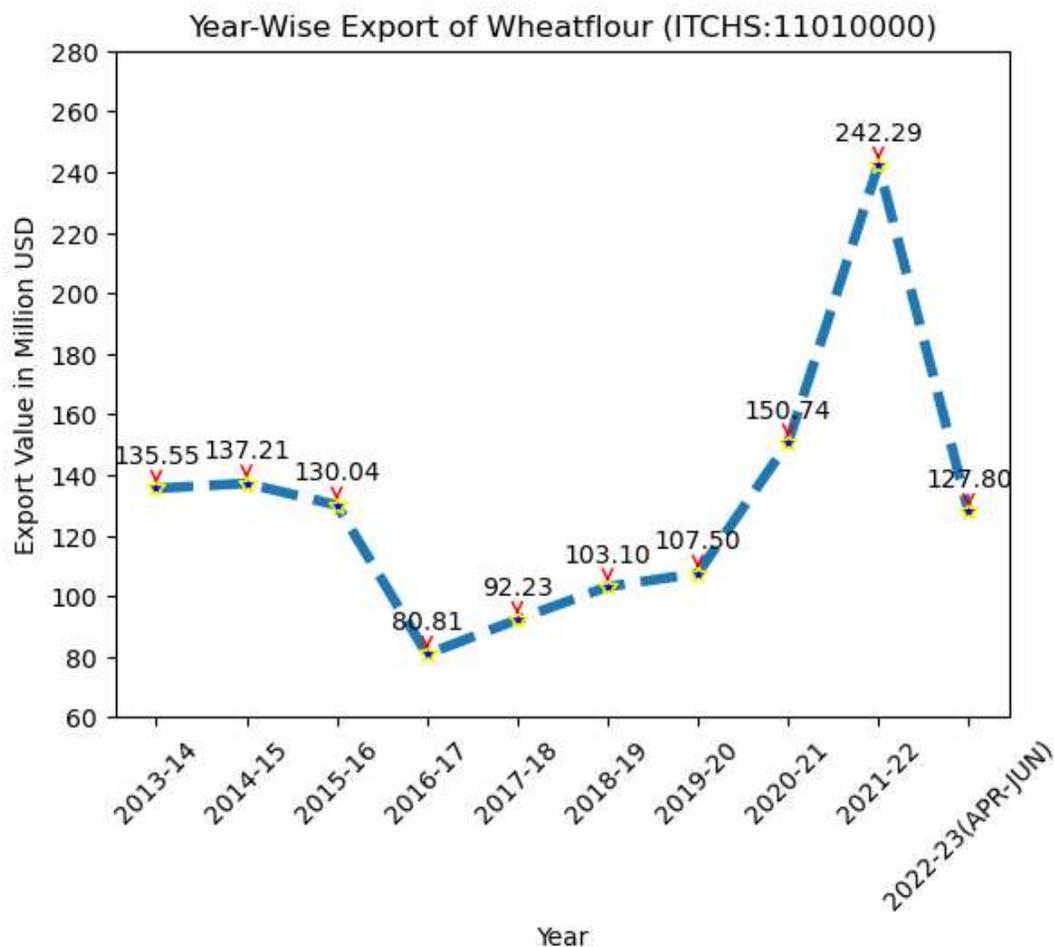
Export of Wheat flour

Wheat flour is a powder made from grinding wheat, making it usable for human consumption. Wheat flour is the most used among all cereal's flour because of its versatility all over the world. It is used in bread and bakery products, pasta and noodles, snacks, baby food, animal feed and many others. In this report, a study is attempted on export of Wheat Flour (ITCHS: 11010000) from India.

India is 2nd largest producer of wheat and 40 to 45 MMT of wheat is ground to produce whole wheat flour. Wheat flour is consumed domestically as well as used to export.

Graph 1, shows that during 2013-14 to 2019-20 the trend of export of wheat flour was somewhat normal, but its export was jumped by 40.22% from 2019-20 to 2020-21 and it increased by 60.74% from 2020-21 to 2021-22.

Graph 1: Year-wise Trend of Export of Wheat Flour (ITCHS: 11010000) during the last Ten (10) Years



In recent period export of wheat flour increased a lot. From **Graph 2** and **Table 1** it is clear that Compound Annual Growth Rate (CAGR) in Jun 2022 w.r.t Apr 2021 is 10% while it is 5% over Apr 2019. Also, in Apr-Jun 2022-23 was 127.8 million USD which is 215% up over Apr-Jun 2021-22.

Graph 2: Month-wise Trend of Export of Wheat Flour (ITCHS: 11010000) during the last three financial years (2019-20 to 2021-22) & current financial year (2022-23 (APR-JUN)).

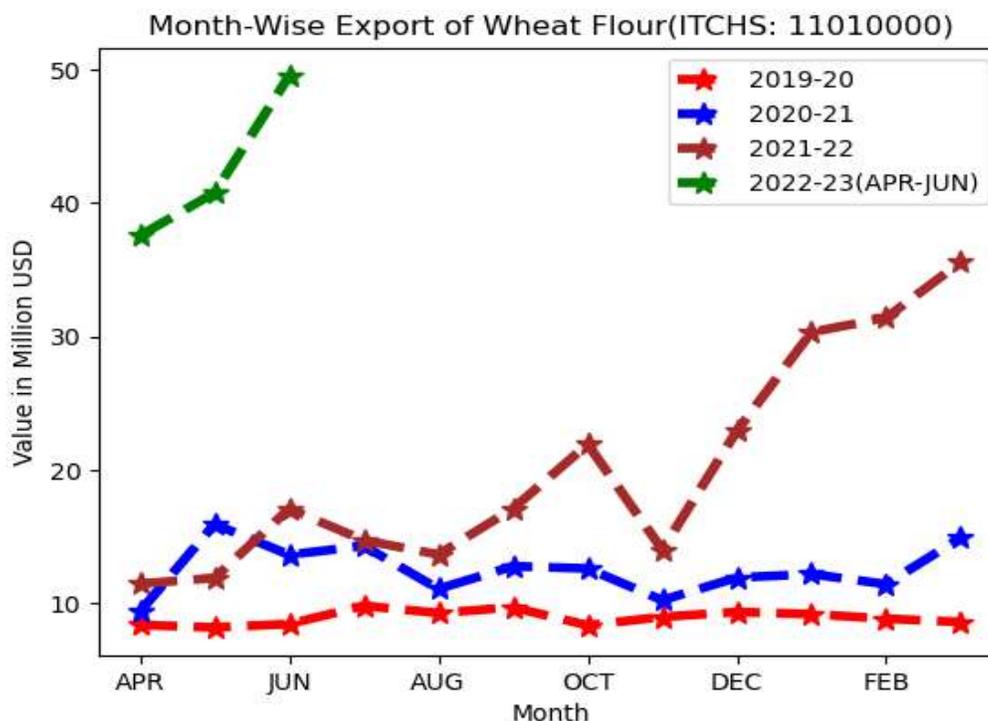


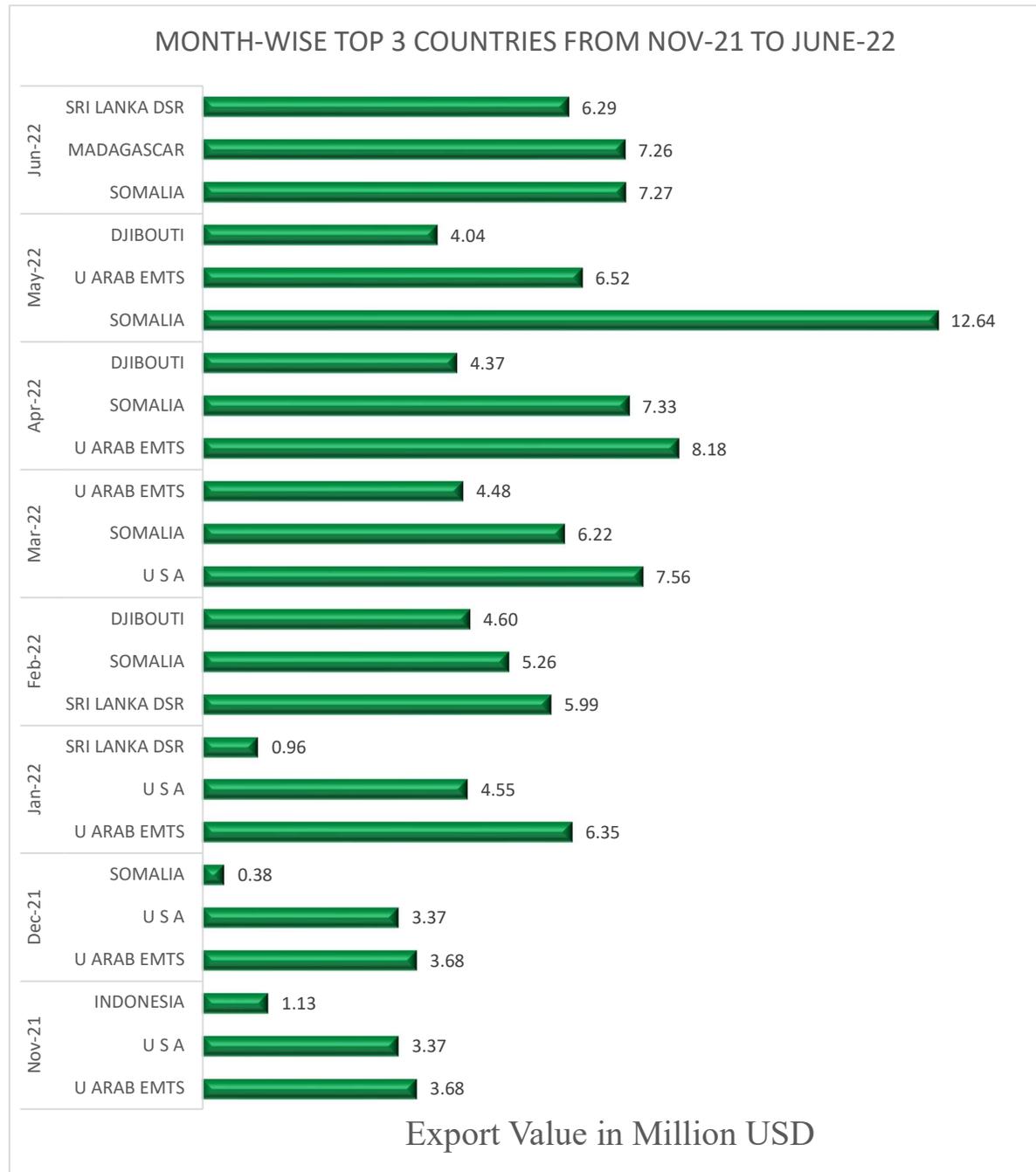
Table: 1-Monthly trend in export of wheat flour (values in million USD)

Month	2019-20	2020-21	2021-22	2022-23 (APR-JUN)
APR	8.41	9.42	11.49	37.54
MAY	8.23	15.95	11.93	40.76
JUN	8.48	13.66	17.11	49.50
JUL	9.84	14.33	14.74	
AUG	9.31	11.11	13.68	
SEP	9.72	12.80	17.12	
OCT	8.38	12.64	21.93	
NOV	9.01	10.27	14.05	
DEC	9.38	11.95	22.94	
JAN	9.22	12.21	30.32	
FEB	8.88	11.46	31.40	
MAR	8.64	14.95	35.57	

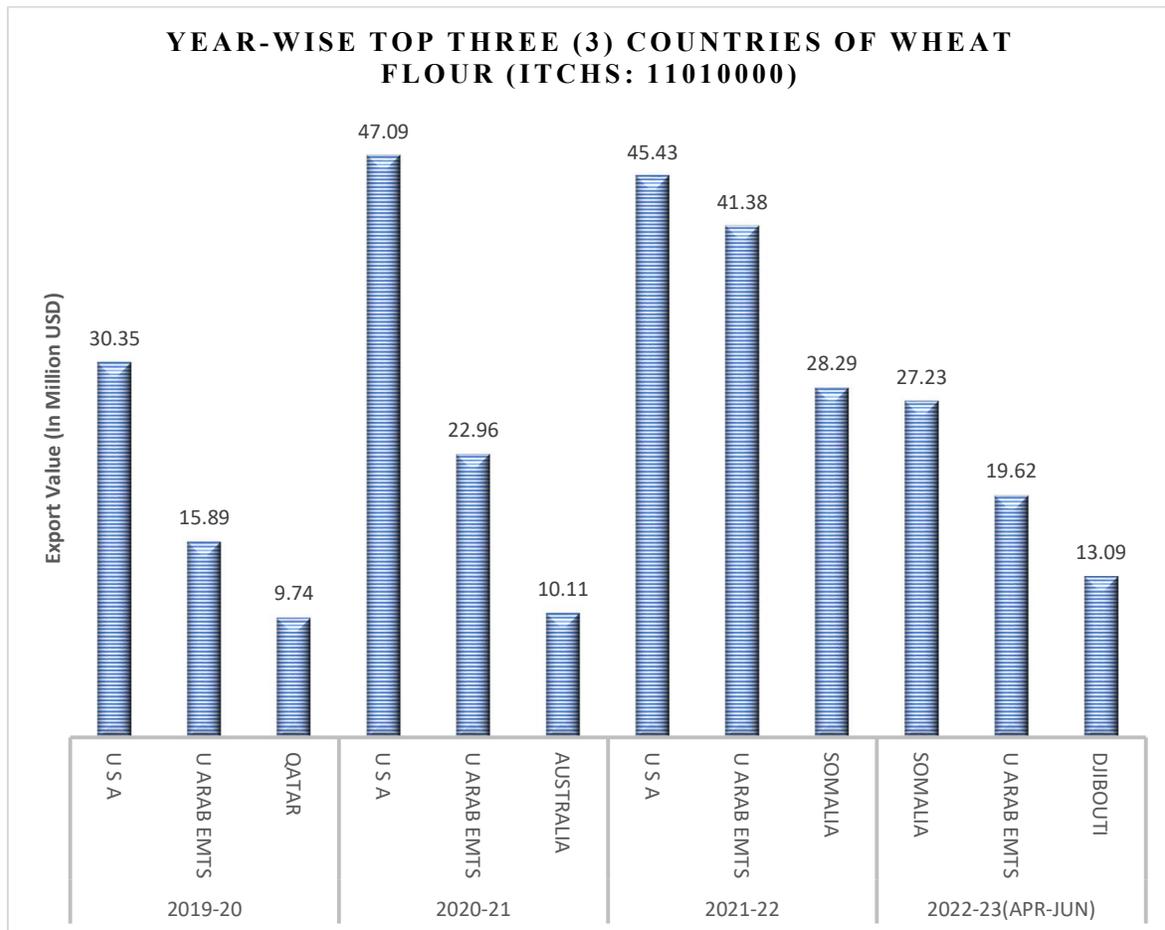
From **Graph 2**, it shows that the monthly export of wheat flour was stable in the year 2019-20, 2020-21 and 2021-22 (Apr-Nov), and after November 2021 the export of Wheat Flour jumped from \$22.94 million in Dec-21 to \$30.32 Million in Jan-22 which continues to increase in the subsequent months.

From **Graph 3**, it clearly shows that, from Nov-21 onwards U S A and U ARAB EMTS are generally the top countries among all the countries. Some of other top countries are SOMALIA, SRI LANKA, DJIBOUTI and MADAGASCAR.

Graph 3: Month-wise Trend of Export of Wheat Flour (ITCHS: 11010000) during NOV-21 TO JUN-22.



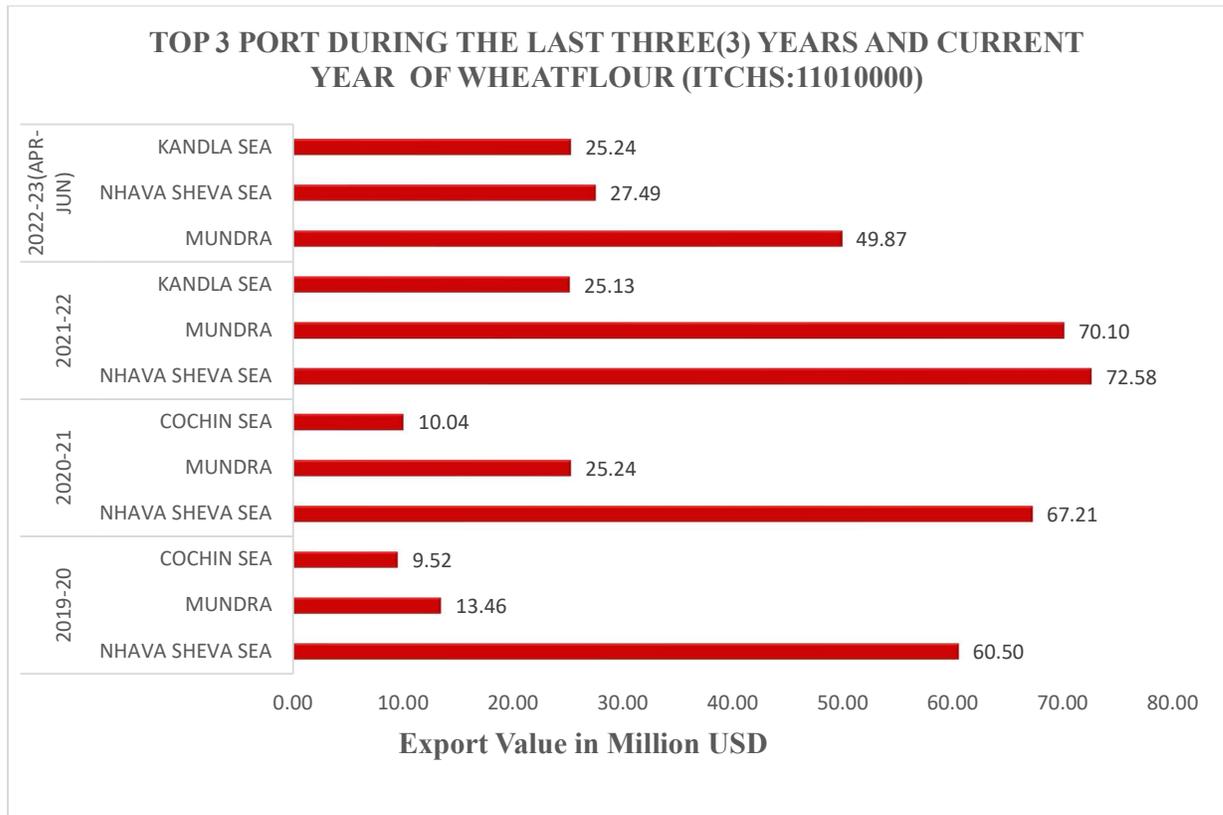
Graph 4: Top three (3) destined countries of Export of Wheat Flour (ITCHS: 11010000) during the last three financial years (2019-20) and current financial years (Apr-Jun 2022-23)



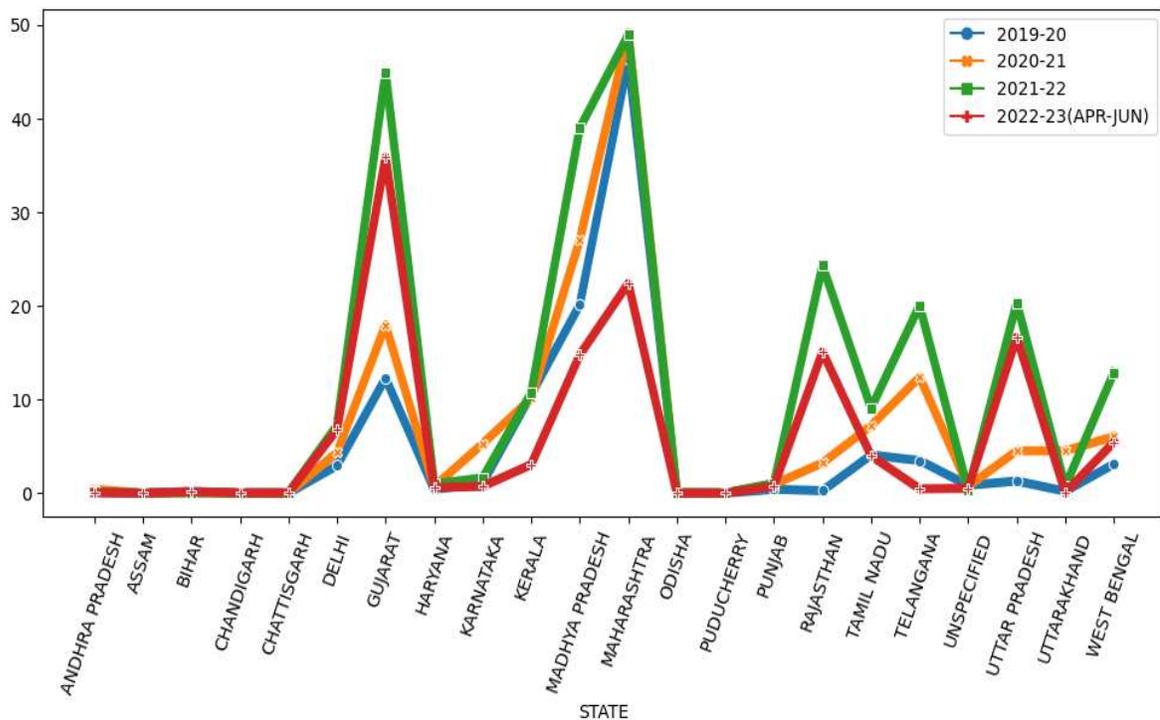
Graph 4 shows that during the last financial years, USA and U ARAB EMTS are the top 2 destination countries while top-most place was taken by SOMALIA in current financial years 2022-23(APR-JUN).

From **Graph 5**, it shows that during the last three years and current financial years, maximum export of wheat flour happened through NHAVA SHEVA SEA and MUNDRA port among the top 3 port, whereas in 2019-20 & 2020-21 COCHIN SEA was the top port among top 3 port but in 2021-22 and 2022-23 (APR-JUN) KANDLA SEA becomes one of the top ports among the top 3 ports.

Graph 5: Top 3 ports of Export of Wheat Flour (ITCHS: 11010000) during the last three (3) Years



Graph 6: State-wise of Export of Wheat Flour (ITCHS: 11010000) during the last three (3) Years



From **Graph 6**, it clearly shows that Gujrat, Madhya Pradesh and Rajasthan are the top most states during the last three years and current years 2022-23 (APR-JUN). Those three states are the most contributed states on Wheat Flour.

Russia and Ukraine are the major exporters of wheat, accounting for around one-fourth of the global wheat trade. The war between the two countries has led to global wheat supply chain disruptions, thus increasing the demand for Indian wheat. In this context, Indian exporter pushed export of wheat flour and as a results India's export has increased rapidly from December 2021 onwards.

As a result, the price of wheat in the domestic market has shown an increase. In order to ensure food security of the country, the government put a prohibition on export of wheat in May 2022.