



वाणिज्यिक जासूसी एवं सांख्यिकी महानिदेशालय
Directorate General of Commercial Intelligence & Statistics

A Short Study on Export of Textile of India



DGCIS

Kolkata

Export of Textile

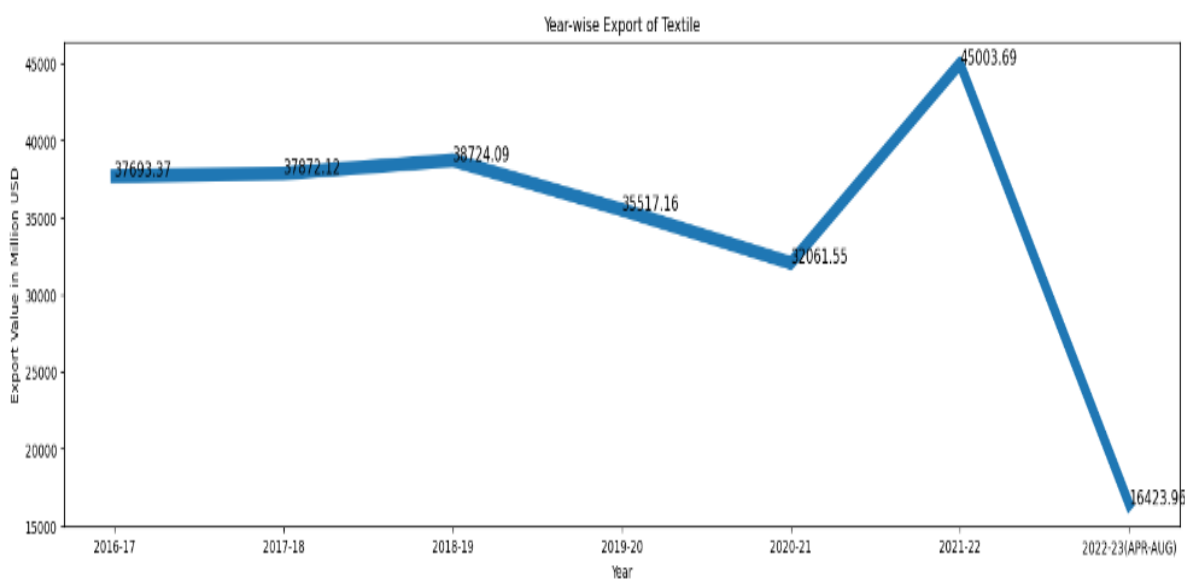
Textile is a fabric (Woven or knitted) made from yarn. Though it is referred to woven fabric, it is also applied to fiber, yarn, fabric and any other product made from these. It is also associated with the production of clothing.

Textile is the second basic needs of human being. It has such an important bearing on our daily lives that everyone needs to know something about them. From earliest times, people have used textiles of various types for covering, warmth, personal adornment, and even to display personal wealth. Today textiles are still used for these purposes and everyone is an ultimate consumer. Though we are not the direct purchaser, we use it in our daily life. As for example, the buyers buy the product from the manufacturers, then they display in the shopping mall and then we buy the products to use.

Many industries, such as the auto mobile industry, are important consumers of textiles in various forms. Some other consumers are homemakers, dressmakers, and interior decorators. In this report, the purpose of the study is to try to understand the export scenario of textile Industry of India during the last two Financial Year (FY) 2020-21 and 2021-22 and current FY 2022-23 (Apr-Aug). In the study report, Combinations of Principal Commodity Group Mentioned at Annexure-I has been taken into consideration for Textile.

Graph 1 & Graph 2, shows that during 2016-17 to 2020-21 the trend of export of Textile was somewhat normal, but its export was jumped by 40.37% from 2020-21 to 2021-22 and 5.58% decreases of export of textile during 2022-23(APR-AUG) compare to 2021-22 (APR-AUG). Further, we will try to find the reason for suddenly 40.37% increase of export and then again decreasing in the current FYs 2022-23 (APR-AUG).

Graph 1: Year-wise Trend of Export of Textile during the last Six (6) FYs and Current FYs 2022-23 (Apr-Aug)



Graph 2: Month-wise Trend of Export of Textile during the last three financial years (2019-20 to 2021-22) & current financial year (2022-23 (APR-AUG)).

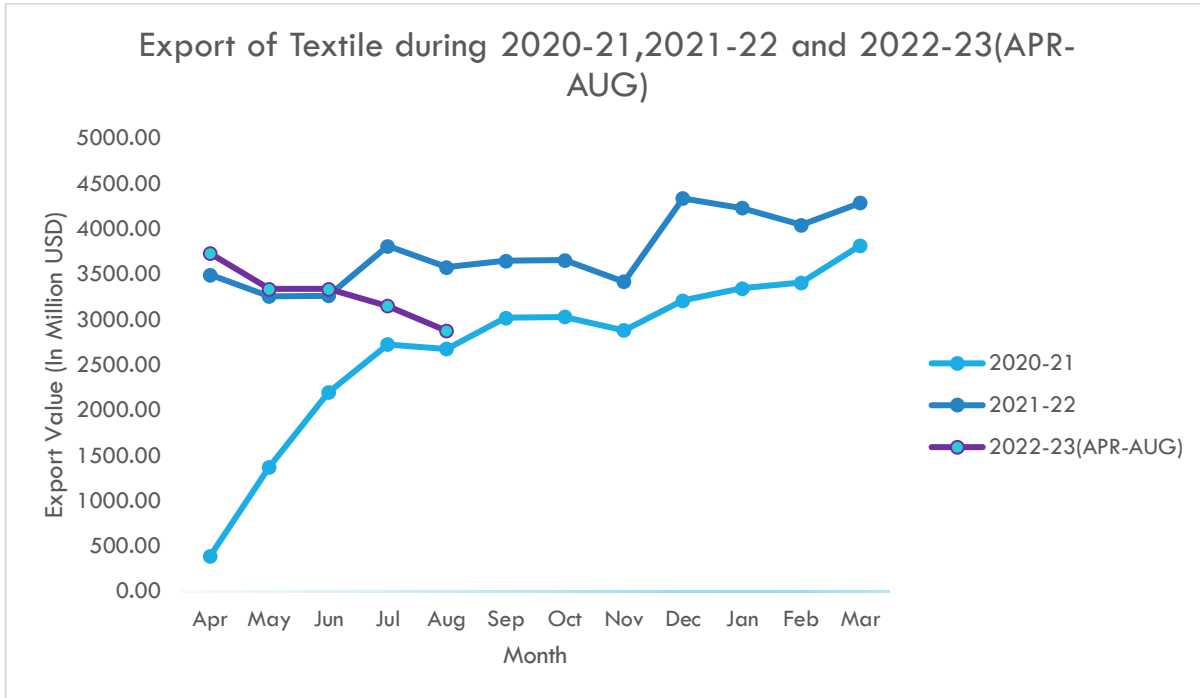
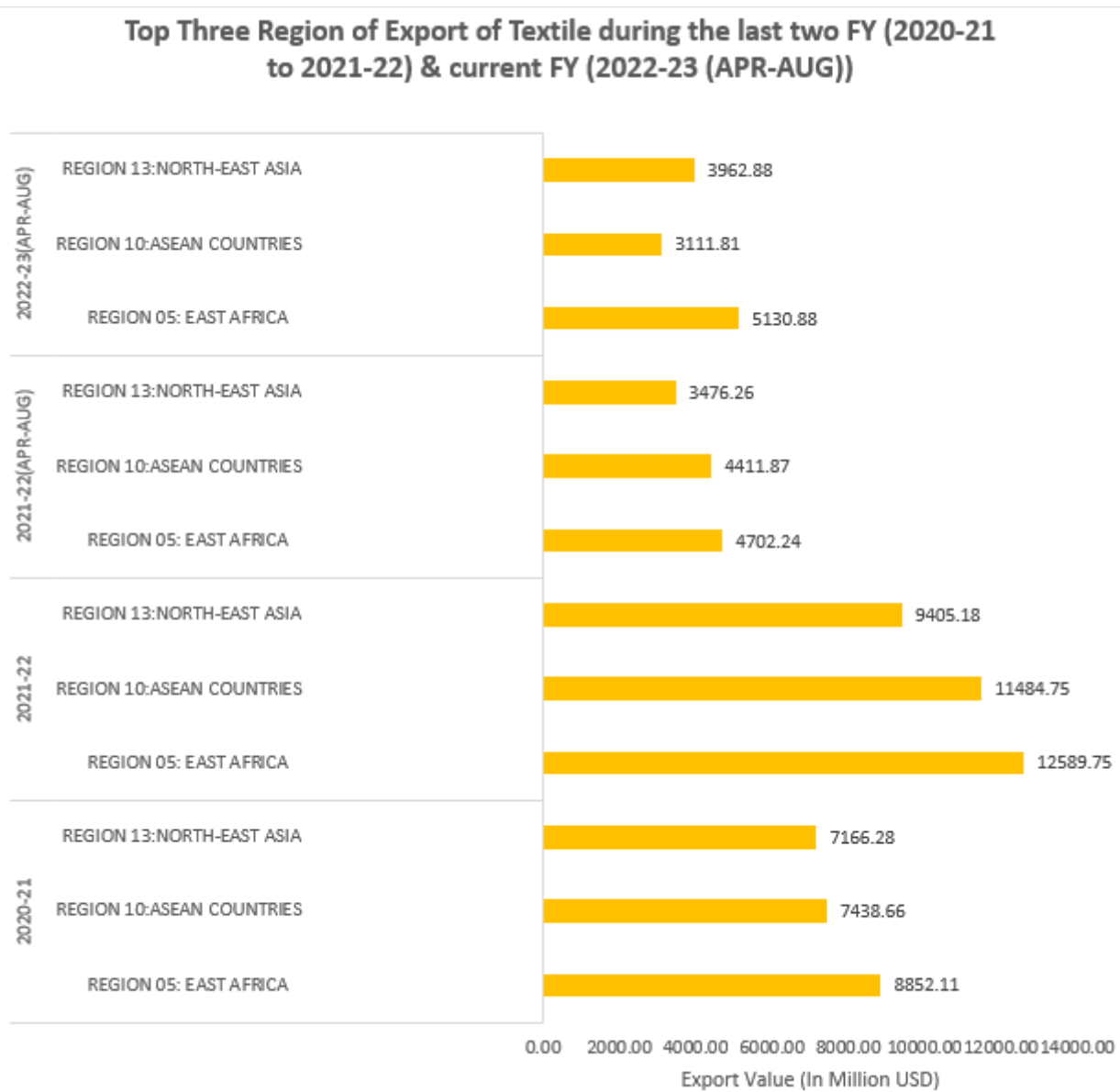


Table-I

YEAR	2020-21	2021-22	2022-23 (APR-AUG)
Apr	391.45	3493.25	3728.50
May	1371.68	3255.42	3334.59
Jun	2196.39	3262.18	3336.40
Jul	2725.55	3808.43	3150.30
Aug	2674.21	3575.38	2874.17
Sep	3019.18	3646.53	
Oct	3029.67	3653.35	
Nov	2878.74	3416.91	
Dec	3208.94	4335.71	
Jan	3342.39	4229.08	
Feb	3406.90	4041.17	
Mar	3816.44	4286.30	

From **Graph 2**, the export of textile in FY 2021-22 (APR-AUG) is 17.39 billion USD whereas in FY 2022-23 (APR-AUG) it was 16.42 billion USD, as a result 5.58% export of textile decreases during 2022-23 (APR-AUG) compare to 2021-22 (APR-AUG).

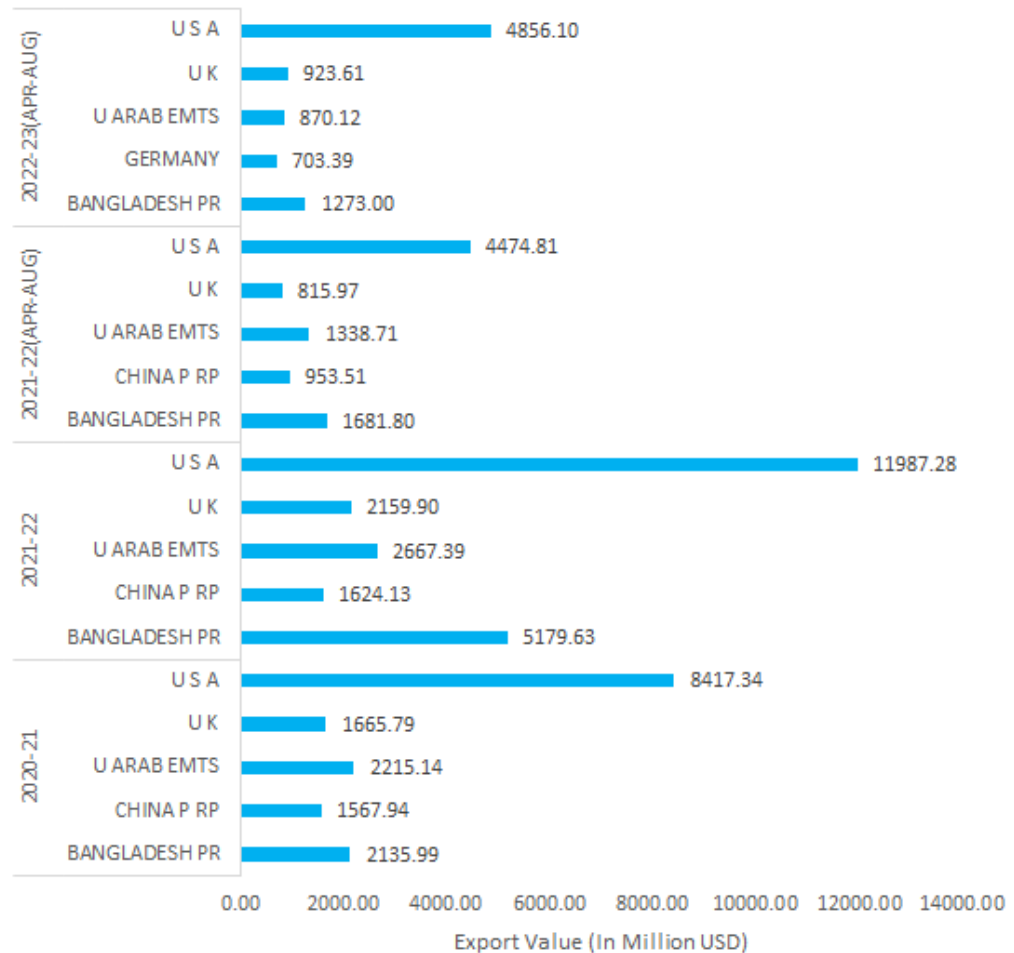
Graph 3: Top Three (3) Region of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG)).



From **Graph 3**, we see that top three destined region of export of textile are the NORTH-EAST ASIA, ASEAN COUNTRIES and EAST AFRICA during the FYs 2020-21, 2021-22, 2021-22(Apr-Aug) and current FY 2022-23 (APR-AUG). During the FYs 2020-21 and 2021-22, 2021-22(Apr-Aug) and FY 2022-23 (APR-AUG), the order of ranking of the top three regions are the same.

Graph 4: Top Five destined Countries of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG)).

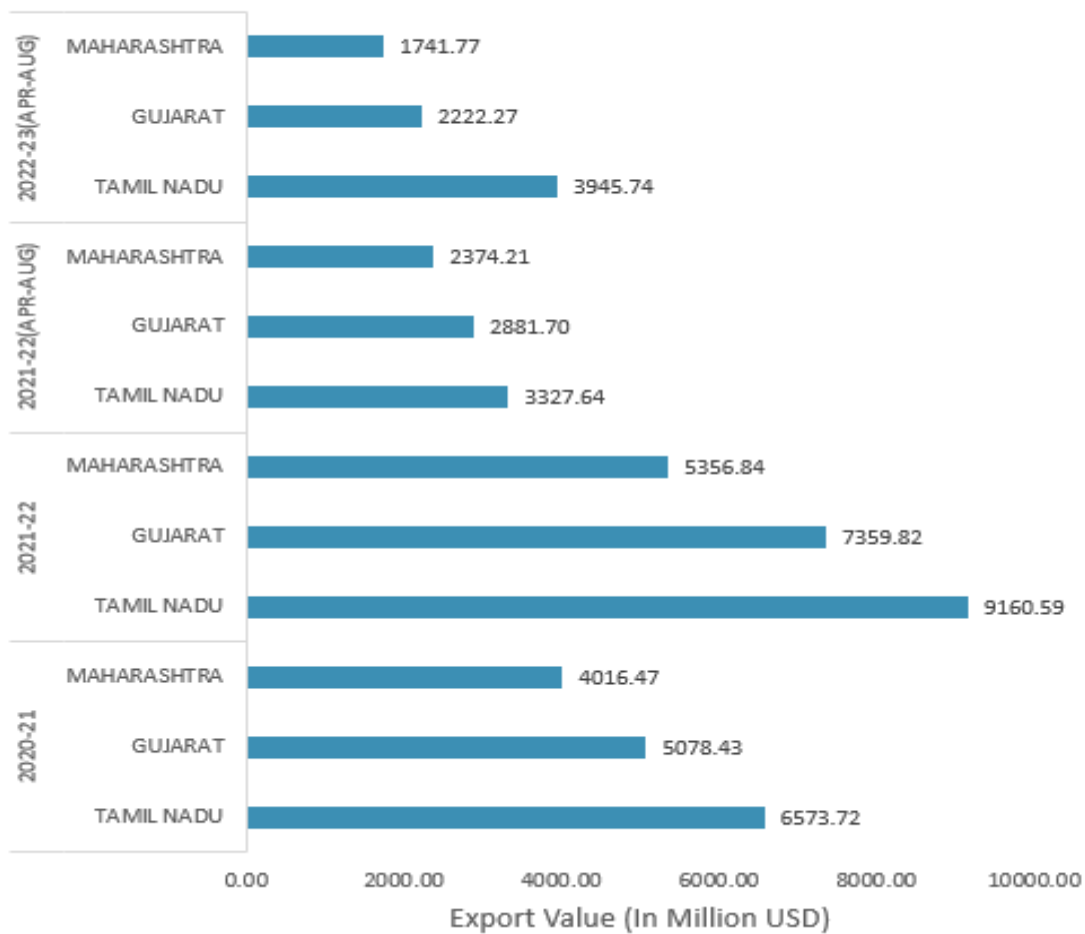
Top Five Countries during last two FY 2020-21, 2021-22 & current FY (2022-23 (APR-AUG))



From **Graph 4**, during the FY 2020-21, 2021-22, 2021-22 (Apr-Aug) and 2022-23 (Apr-Aug), top three ranking of exporting countries are the same i.e, USA is the top most, Bangladesh and U Arab EMTS are the second and third largest destined countries of Export of Textile. Fourth and fifth ranked of exporting countries during 2020-21 and 2021-22 are the UK and CHINA whereas during 2021-22 (APR-AUG), CHINA is in the fourth rank, UK becomes in the fifth position of ranking but in 2022-23 (APR-AUG) UK becomes fourth and GERMANY becomes in the fifth position respectively.

Graph 5: Top three States of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG)).

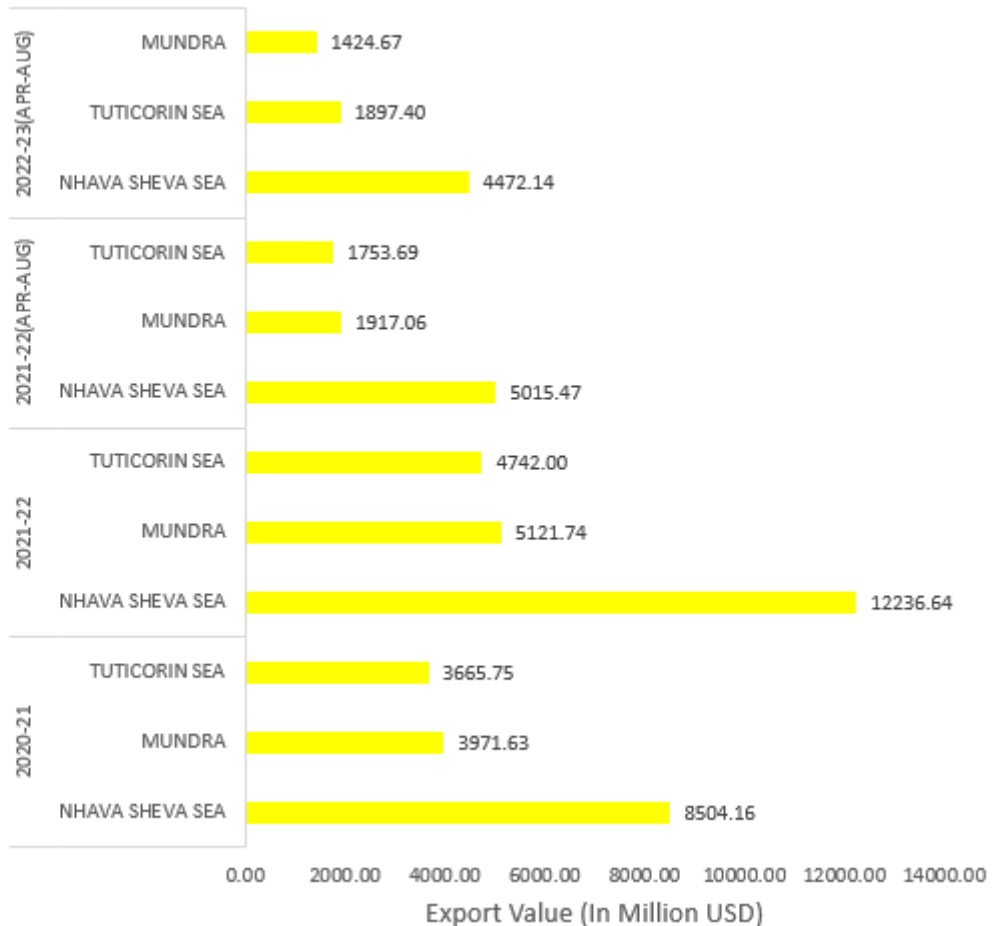
Top Three States during last two FY 2020-21, 2021-22 & current FY (2022-23 (APR-AUG))



From **Graph 5**, it shows that Tamil Nadu is highest exporting States, Gujrat & Maharastra are the second and third highest in exporting value (In Million USD) states of India during FY 2020-21, 2021-22 & 2022-23(Apr-Aug).

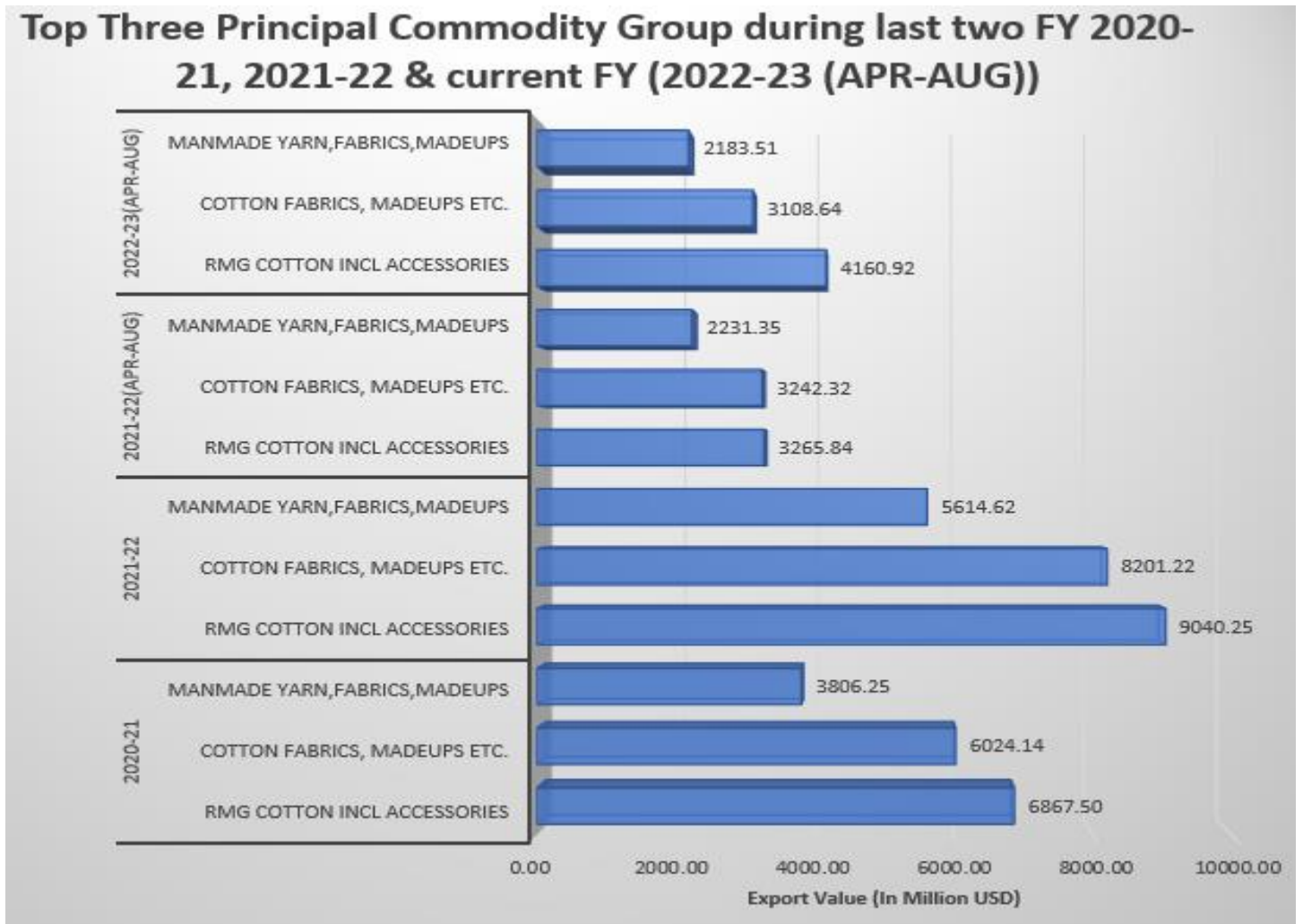
Graph 6: Top three Ports of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG)).

Top Three Ports during last two FY 2020-21, 2021-22 & current FY (2022-23 (APR-AUG))



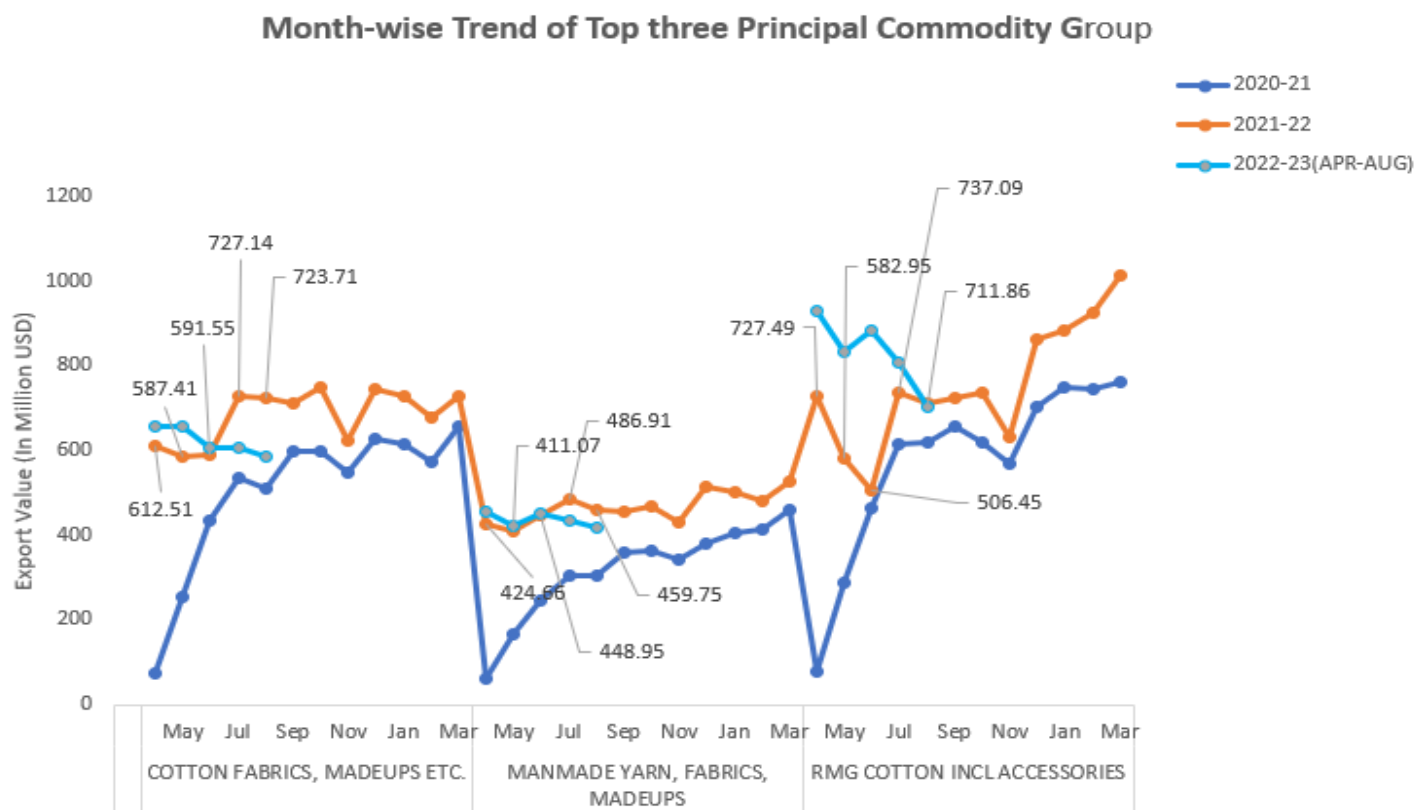
From **Graph 6**, NHAVA SHEVA SEA, MUNDRA and TUTICORN SEA are the highest, second highest and third highest ports in volume (Export Value in Million USD) through which maximum exports of textile is being occurred during FY 2020-21 and 2021-22 but in FY 2022-23 (Apr-Aug), NHAVA SHEVA SEA and TUTICORN SEA took the first two position where as MUNDRA is being placed in third position.

Graph 7: Top three Principal Commodity Group of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG)).



From **Graph 7**, RMG COTTON INCL ACCESSORIES, COTTON FABRICS, MADEUPS ETC and MANMADE YAERN, FABRICS, MADEUPS are the top three principal Commodity Group during FY 2020-21, 2021-22 and 2022-23 (Apr-Aug). The export of Commodity Group RMG COTTON INCL ACCESSORIES has increased 31.65% in 2021-22 compared to 2020-21, COTTON FABRICS, MADEUPS ETC has also increased 39.61% in 2021-22 compared to 2020-21.

Graph 8: Month-wise Trend of top three Principal Commodity Group of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG))



From **Graph 8 and Table-II**, for COTTON FABRICS, MADEUPS ETC, during the month of April, 731.20% growth in 2021-22 compared to 2020-21 and in May 130.84% growth over the same period whereas in rest of the months there is normal growth, also 6.92% and 11.59% growth is being observed in 2022-23 compared to 2021-22 during April and May, but during July and Aug, 16.63% and 19.14% decreased (In export Value) in growth in 2022-23 compared to 2021-22.

For MANMADE YARN, FABRICS, MADEUPS, during the month of April, 585.59% growth in 2021-22 compared to 2020-21 and in May 146.39% growth over the same period whereas in rest of the months there is normal growth, also 7.52% and 2.60% growth is being observed in 2022-23 compared to 2021-22 during April and May, but during July and Aug, 10.52% and 8.75% decreased (In export Value) in growth in 2022-23 compared to 2021-22.

For RMG COTTON INCL ACCESSORIES, during the month of April, 852.84% growth in 2021-22 compared to 2020-21 and in May 102.48% growth over the same period whereas in rest of the months there is normal growth, also 28.02%, 43.10% and 74.53% growth is being observed in 2022-23 compared to 2021-22 during April, May, and June, but during Aug, 1.35% decreased (In export Value) in growth in 2022-23 compared to 2021-22.

Table-II

DESCRIPTION	Month	2020-21	2021-22	2022-23(APR-AUG)	% GROWTH	
					2021-22 over 2020-21	2022-23 over 2021-22
COTTON FABRICS, MADEUPS ETC.	Apr	73.69	612.51	654.90	731.20	6.92
	May	254.47	587.41	655.48	130.84	11.59
	Jun	434.31	591.55	606.89	36.20	2.59
	Jul	535.70	727.14	606.22	35.74	-16.63
	Aug	509.94	723.71	585.16	41.92	-19.14
	Sep	599.65	709.75		18.36	
	Oct	596.61	748.50		25.46	
	Nov	547.75	624.89		14.08	
	Dec	626.13	746.04		19.15	
	Jan	616.55	726.92		17.90	
	Feb	572.32	676.07		18.13	
	Mar	657.02	726.74		10.61	
MANMADE YARN, FABRICS, MADEUPS	Apr	61.99	424.66	456.59	585.05	7.52
	May	166.84	411.07	421.75	146.39	2.60
	Jun	247.14	448.95	449.95	81.66	0.22
	Jul	306.67	486.91	435.70	58.77	-10.52
	Aug	302.77	459.75	419.53	51.85	-8.75
	Sep	359.18	455.84		26.91	
	Oct	362.12	468.69		29.43	
	Nov	340.54	432.00		26.86	
	Dec	380.52	515.42		35.45	
	Jan	406.46	503.01		23.75	
	Feb	412.09	481.20		16.77	
	Mar	459.94	527.13		14.61	
RMG COTTON INCL ACCESSORIES	Apr	76.35	727.49	931.33	852.84	28.02
	May	287.90	582.95	834.21	102.48	43.10
	Jun	465.05	506.45	883.89	8.90	74.53
	Jul	614.38	737.09	809.22	19.97	9.79
	Aug	618.90	711.86	702.27	15.02	-1.35
	Sep	657.42	724.02		10.13	
	Oct	617.94	736.82		19.24	
	Nov	568.45	633.31		11.41	
	Dec	702.51	860.67		22.51	
	Jan	750.83	882.65		17.56	
	Feb	746.79	924.73		23.83	
	Mar	760.97	1012.21		33.02	

Graph 9: Top three Countries of Top three Principal Commodity Group of Export of Textile during the last two financial years (2020-21 to 2021-22) & current financial year (2022-23 (APR-AUG))

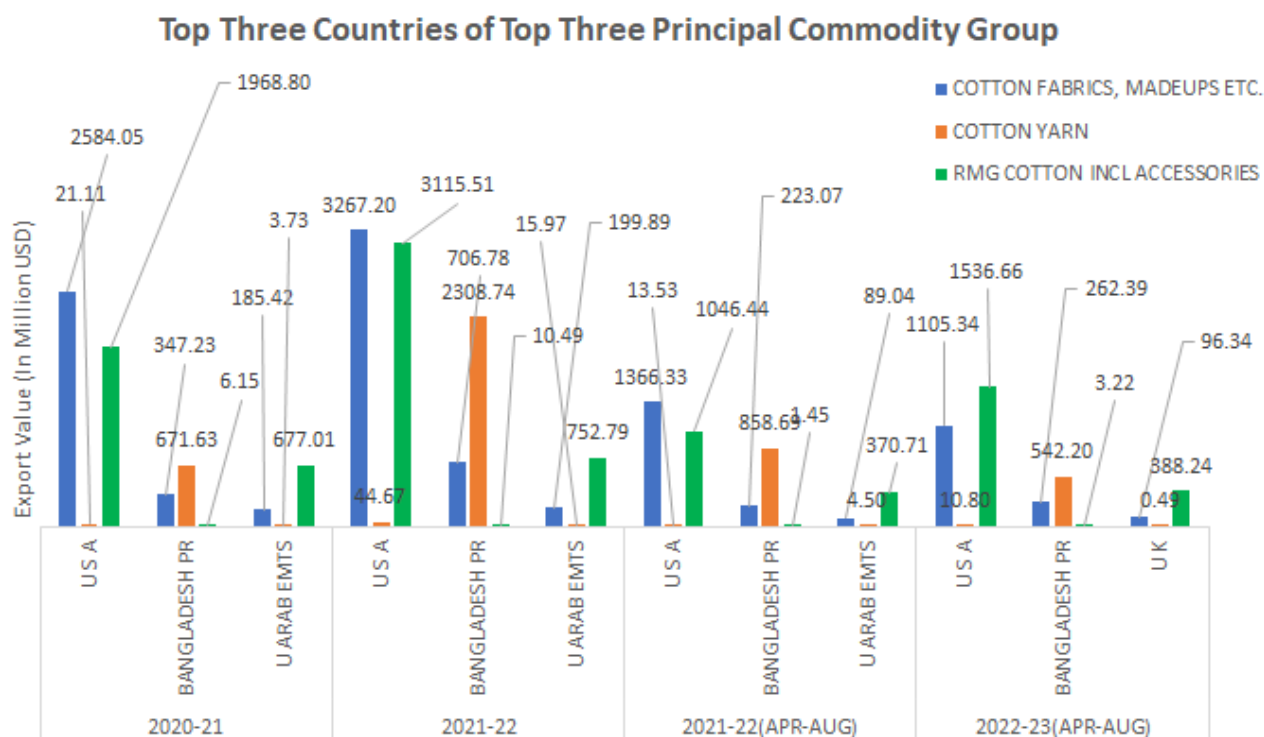


Table-III

Financial Year	COUNTRY	COTTON FABRICS, MADEUPS ETC.	COTTON YARN	RMG COTTON INCL ACCESSORIES
2020-21	U S A	2584.05	21.11	1968.80
	BANGLADESH PR	347.23	671.63	6.15
	U ARAB EMTS	185.42	3.73	677.01
2021-22	U S A	3267.20	44.67	3115.51
	BANGLADESH PR	706.78	2308.74	10.49
	U ARAB EMTS	199.89	15.97	752.79
2021-22(APR-AUG)	U S A	1366.33	13.53	1046.44
	BANGLADESH PR	223.07	858.69	1.45
	U ARAB EMTS	89.04	4.50	370.71
2022-23(APR-AUG)	U S A	1105.34	10.80	1536.66
	BANGLADESH PR	262.39	542.20	3.22
	U K	96.34	0.49	388.24

From **Graph 9 and Table-III**, for top three principal Commodity Group during 2020-21, 2021-22 and 2021-22(Apr-Aug), in each principal commodity group USA are the top most exporter countries, BANGLADESH is the second top most and U ARAB EMTS are the third top most exporter countries of Textile. But in 2022-23(Apr-Aug), USA and Bangladesh are top exporting countries whereas UK is the third top most exporting country.

Annexure-I

SL NO	PRINCIPAL COMMODITY GROUP
1	SILK, RAW
2	NATRL SILK YARN, FABRICS, MADEUP
3	WOOL, RAW
4	WOLLEN YARN, FABRICS, MADEUPSETC
5	COIR AND COIR MANUFACTURES
6	SILK WASTE
7	JUTE, RAW
8	COTTON RAW INCLD. WASTE
9	MANMADE STAPLE FIBRE
10	COTTON YARN
11	COTTON FABRICS, MADEUPS ETC.
12	OTH TXTL YRN, FBRC MDUP ARTCL
13	HANDLOOM PRODUCTS
14	MANMADE YARN, FABRICS, MADEUPS
15	RMG COTTON INCL ACCESSORIES
16	RMG SILK
17	RMG MANMADE FIBRES
18	RMG WOOL
19	RMG OF OTHR TEXTLE MATRL
20	JUTE YARN
21	JUTE HESSIAN
22	FLOOR CVRNG OF JUTE
23	OTHER JUTE MANUFACTURES
24	CARPET (EXCL. SILK) HANDMADE
25	SILK CARPET
26	HANDCRFS (EXCL.HANDMADE CRPTS)