



A short report on Indian Export of Wheat

2019-20 to Apr-Feb 2021-22



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DGCI&S KOLKATA

Indian Export of Wheat

Wheat is the main cereal crop in India. Production of wheat was 107.9 million metric tons (mmt), up by 3% over 2019-20. Wheat production in 2021-22 is estimated between 98 million to 105 million tonnes, lower than the 2020-21 record of 107.9 million tonnes. Wheat is used in India as main food product as well as it is being exported. Table 1 is showing export of wheat in last 3 years.

Table 1: Top 12 destination countries for export on Indian wheat.

COUNTRY	Export of Wheat (Quantity in '000 TON and Value in million USD)								% Share in value in				Value Share Increase/Decrease in Apr-Feb 2021-22 over 2020-21	% QTY Growth in Apr-Feb 2021-22 over Apr-Feb 2020-21	% VAL Growth in Apr-Feb 2021-22 over Apr-Feb 2020-21
	2019-20 Qty	2019-20 Value	2020-21 Qty	2020-21 Value	Apr-Feb 2020-21 Qty	Apr-Feb 2020-21 Value	Apr-Feb 2021-22 Qty	Apr-Feb 2021-22 Value	2019-20	2020-21	Apr-Feb 2020-21	Apr-Feb 2021-22			
BANGLADESH PR	33.31	9.04	1194.85	310.31	1047.50	271.72	3809.41	1105.45	14.39	54.64	58.52	56.91		263.67	306.84
SRI LANKA DSR	2.10	0.75	94.04	24.73	93.63	24.59	549.00	161.39	1.19	4.35	5.30	8.31		486.34	556.20
U ARAB EMTS	8.44	3.17	187.95	51.00	133.32	35.56	436.04	126.11	5.05	8.98	7.66	6.49		227.07	254.61
INDONESIA	0.00	0.00	56.05	15.29	0.00	0.00	366.85	105.69	0.00	2.69	0.00	5.44			
PHILIPPINES	0.00	0.00	2.14	0.55	1.77	0.46	357.30	104.82	0.00	0.10	0.10	5.40		20097.74	22791.33
YEMEN REPUBLIC	0.00	0.00	86.00	24.05	0.00	0.00	270.86	85.20	0.00	4.23	0.00	4.39			
NEPAL	164.75	45.42	359.74	90.51	348.80	87.73	293.96	75.04	72.30	15.94	18.89	3.86		-15.72	-14.47
KOREA RP	0.00	0.00	0.00	0.00	0.00	0.00	155.62	48.88	0.00	0.00	0.00	2.52			
QATAR	0.05	0.02	63.46	16.75	42.35	10.84	104.73	29.71	0.03	2.95	2.33	1.53		147.28	174.10
OMAN	0.30	0.10	30.18	8.37	30.12	8.36	92.25	27.00	0.15	1.47	1.80	1.39		206.25	223.07
DJIBOUTI	0.00	0.00	0.00	0.00	0.00	0.00	64.54	20.76	0.00	0.00	0.00	1.07			
MALAYSIA	1.06	0.37	9.51	2.54	7.64	2.02	61.46	18.20	0.59	0.45	0.44	0.94		703.96	799.49
TOTAL WHEAT	219.69	62.82	2154.97	567.93	1773.82	464.34	6669.15	1942.60	100.00	100.00	100.00	100.00		275.98	318.36
TOP 12 COUNTRIES	210.01	58.87	2083.90	544.12	1705.13	441.28	6561.99	1908.25	93.71	95.81	98.39	98.23		332.43	332.43
OTHER THAN TOP 12 COUNTRIES	9.68	3.95	71.07	23.81	68.69	23.06	107.16	34.35	6.29	4.19	1.61	1.77		48.98	48.98

Note: Green colour for increase and red colour for decrease in share

Table 1 is showing that:

- Total 6.7 million ton wheat was export in Apr-Feb 2021-22 which is already more than total export of wheat in 2020-21 (2.15 million ton).
- From export of wheat, India earned 1942.6 million USD in Apr-Feb 2021-22 which is also more than that in 2020-21 (567.9 million USD) and up by 318.36% over Apr-Feb 2020-21(464.34 million USD).
- Top 12 countries contributed 98% in total export value of wheat in Apr-Feb 2021-22 and its share in this period increased from that in previous 2 financial years (2020-21: 95.81%. 2019-20: 93.71%).
- Out of these top 12 countries share of 8 countries have increased and that of 4 countries decreased.
- In 2019-20, Nepal was top-most destination country, contributing 72% of total value of wheat export but its share reduced largely in 2020-21 (15.9%) and Apr-Feb 2021-22(3.9%). Quantum and value of export of wheat to Nepal has reduced in Apr-Feb 2021-22 by 15.72% and 14.47% respectively over Apr-Feb 2020-21.
- The top-most place was taken by Bangladesh in Apr-Feb 2021-22 and 2020-21 and its share in total value of wheat export was 56.9% and 54.6% respectively. In Apr-Feb 2021-22, quantum and value of export of wheat to Bangladesh has increased heavily by 263.67% and 306.84% respectively over Apr-Feb 2020-21.

Table 2: Export of wheat to neighbouring countries

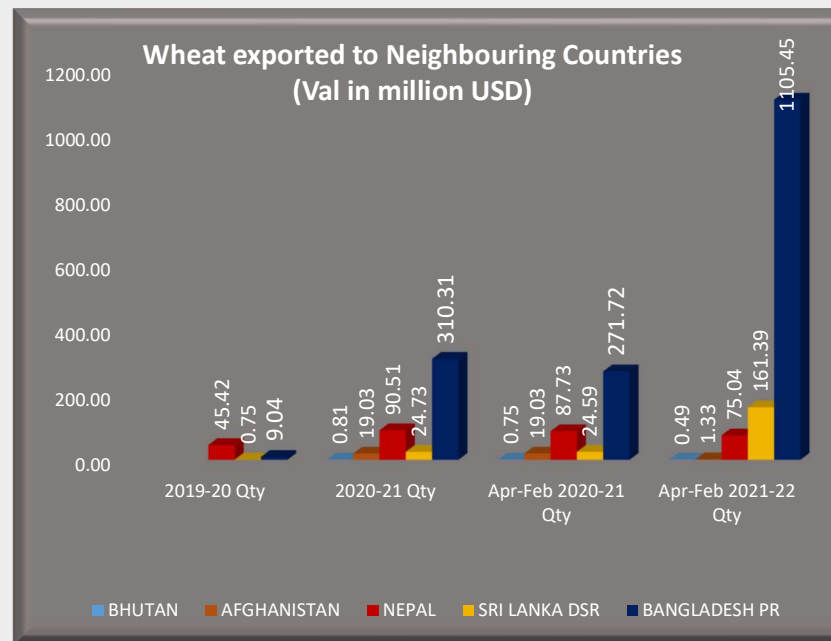
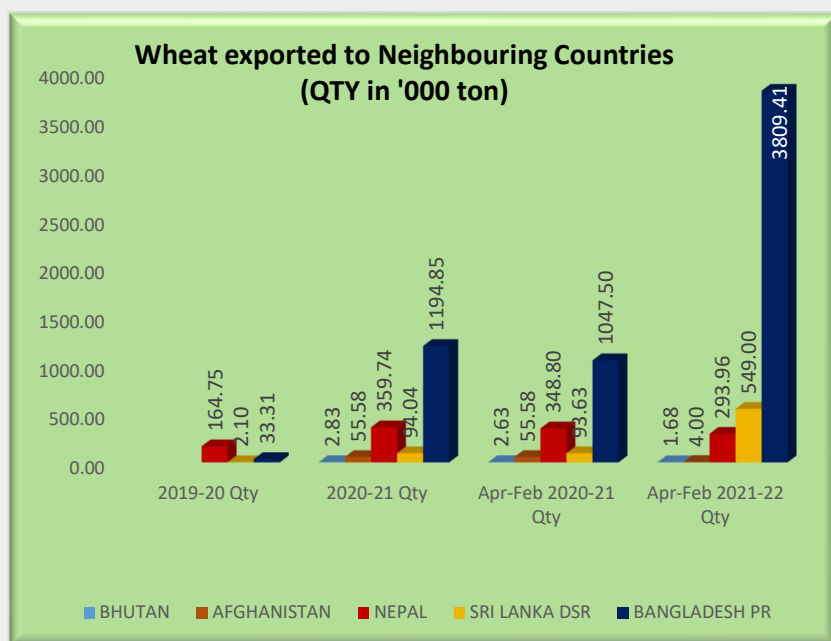
COUNTRY	Export of Wheat (Quantity in '000 TON and Value in million USD)								% Share in value in				Share Increase/ Decrease in Apr-Feb 2021-22 over 2020-21	% growth in QTY in Apr-Feb 2021-22 over Apr-Feb 2020-21	% growth in VAL in Apr-Feb 2021-22 over Apr-Feb 2020-22
	2019-20 Qty	2019-20 Value	2020-21 Qty	2020-21 Value	Apr-Feb 2020-21 Qty	Apr-Feb 2020-21 Value	Apr-Feb 2021-22 Qty	Apr-Feb 2021-22 Value	2019-20	2020-21	Apr-Feb 2020-21	Apr-Feb 2021-22			
BANGLADESH PR	33.31	9.04	1194.85	310.31	1047.50	271.72	3809.41	1105.45	14.39	54.64	58.52	56.91		263.67	306.84
SRI LANKA DSR	2.10	0.75	94.04	24.73	93.63	24.59	549.00	161.39	1.19	4.35	5.30	8.31		486.34	556.20
NEPAL	164.75	45.42	359.74	90.51	348.80	87.73	293.96	75.04	72.30	15.94	18.89	3.86		-15.72	-14.47
AFGHANISTAN			55.58	19.03	55.58	19.03	4.00	1.33	0.00	3.35	4.10	0.07		-92.80	-92.99
BHUTAN			2.83	0.81	2.63	0.75	1.68	0.49	0.00	0.14	0.16	0.03		-36.16	-34.30
Total of Neighbouring Countries	200.16	55.2	1707.04	445.39	4658.04	1343.71	4658.04	1343.71	87.88	78.42	69.84	69.17		200.88	232.75

Note: Green colour for increase and red colour for decrease in share

Table 2 is showing export of wheat to neighbouring countries:

- For Bangladesh and Sri Lanka, share of wheat export increased in Apr-Feb 2021-22 but for Nepal, Bhutan and Afghanistan this share decreased.
- Total share of these neighbouring countries decreased in Apr-Feb 2021-22 (69.17%) comparing to Apr-Feb 2020-21 (69.84%), 2020-21 (78.42%) and 2019-20 (87.88%).

Chart 1: Quantity and Value of export of wheat (Qty in '000 ton and Vlu in million USD) for neighbouring countries



As per **STATISTA** Wheat consumption worldwide in 2021/2022, by country is shown in Table 3.

Table 3: Wheat consumption worldwide in 2021/2022, by country as per STATISTA and wheat export as per DGCIS

Country	Consumption (in '000 ton)	Export from India			
		Apr-Feb 2020-21 Qty (in '000 ton)	Apr-Feb 2020-21 Value (in million USD)	Apr-Feb 2021-22 Qty (in '000 ton)	Apr-Feb 2021-22 Value (in million USD)
China	148500	0	0	0.005	0.002047
EU	107650				
Russia	41750				
USA	30791	0.057	0.03708	0.058	0.063609
Pakistan	27200				
Turkey	21500				
Egypt	21000				
Iran	18200	0	0	0	0
UK	15300	0.105	0.045853	0.076	0.041291
Brazil	12600	0	0	0	0.000018
Algeria	11370				
Morocco	10700				
Indonesia	10400	0	0	366.851	105.69118
Uzbekistan	9000				
Ukraine	8800				

Above table is showing that export from India to most-consuming countries were negligible, for which export of wheat from India can be explored.